LOAN REQUEST

New Loan
Renewal LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs FOR STO USE ONLY PMIB NO. 0 900 59 PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department) Department: Total Project Appropriation: Amount Requested: \$9,238,479.00 \$1,702.73 Forestry and Fire Protection \$25,045,000.00 Y Appropriation(s) to be Funded: Date Funds Needed: Statutory Authority: Ch. 047/2006 Item 3540-301-0660 (1) * 2/19/2010 ~ Gov. Code Sec., 15830 et seq. Ch. 268/2008 Item 3540-301-0660 (2.5) * *Plus Interest and Admin. Department Contact: Title: Phone: Cora Calapine Chief Accounting Administrator (916) 654-5713 Department Director's Name (please print): Signature: Ware Janet Barentson General Obligation:
☐ Self Liquidating ☐ Non-Self Liquidating Revenue: Type of Bonds: SPWB Other Name of 'SPWB' or 'Other' Project: Name of GO Bond Act: North Region FFS - Replace Various Facilities **Public Buildings Construction Fund** Project Contact (SPWB Only): Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: Other Gov. Code Sec. 15845 State Controller's Office Fund #: Phase of Project (select all, that apply). Est. Project Completion 🗌 A 🔀 PP 🔯 WD 🙎 C 🗒 É 11/16/2010 Date: Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is ves to any of the following) ☐ To fund an escrow or condemnation deposit fund? To make advances to local governments? To pay vendors directly? To finance loans to persons other than governmental entities? ☐ To reimburse local government for vendor payments? ☐ To make advances to State Architect Revolving Fund*? In a trade or business carried on by a nongovernmental person? *If Yes, specify: DGS-PMB Project No. 124013 To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes \(\subseteq\) No \(\infty\) (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes \(\subseteq\) No \(\subseteq\). If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Administrative Entity Sale Loan CP Date State Public Works Board 3/9/2007 12/12/2008 State Public Works Board PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: First \$_____ to be used to page Reduce amount of loan to \$ 1,702,731 to be used to pay/reduce existing PMIB loan # Conditions (if applicable): ☐ This application is not recommended for approval by the Public Finance Division Signature: Director, Public Finance Division Date: PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary) approval Loan to be made no sooner than This request is recommended for modification Approved loan amount Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. Signature, Executive Secretary

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

POR STO USE ONLY
PMIB NO.
0 9000 59

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$25,045,000.00 Proposed Funding Date: 2/19/2010 Loan Amount: \$9,238,479.00 \$1,705,7233 \$1,702,731

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

ADMINISTRATIVE AUTHORIZATION

Reserve \$

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		3/9/2007
State Public Works Board		12/12/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

appropriation available for such purpose.	····	
State Agency Name		
Department of Forestry and Fire Protection - North Region Forest Fire Stations: Va	rious Facilities	
Director's Signature		Date 8/10
State Public Works Board (if applicable) Administrative Secretary Signature Superscript		Date 1/27/10
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION	ON	1 7
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 162	312 in the amount of	
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date
INSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested in the Surplus Money Investment Fund. SM The General Fund will pay interest. Do not invest loan proceeds in SMIF. Commercial Paper will be used to repay this loan Yes	IF earnings and bond proceed	ds will pay interest.

0900059

'MIA Loan Request for Revenue Bond Programs

Cashflow Statement

Depa	Department Name: Forestry & Fire Protection Project Name: North Region					
	Year;	2010	Est. Project (Completion Date: _	11/16/2010	
	Date: _	12/28/2009	Est. Phase (Completion Date:		Acquisition
Loa	an Amount ⁽¹⁾ ; _	\$ 1,702,731		_	11/14/2008	Prelim Plans
Funds	Disbursed to			1/26/10 -	5/29/2009	Work Draw
		\$ 1,337,850	*Per SCO Report date	d 1 2/31/09	11/16/2010	Constr ⁽²⁾
Name of B	ond Program:	Public Buildings Co	nstruction Fund	_		Equip
				_		Design-Build
	(1)	(2)	(3),	(4)	(5)	(6)
			± C . f			Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
_	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs [July 2006-Nov	2008	1,488,616.85		1,488,617	W, W, P
1[Dec-08		2,782.59		1,491,399	W, W, W
2	Jan-09		,		1,491,399	W, W, W
3	Feb-09				1,491,399	W, W, W
4	Mar-09	7,273,948.00			1,491,399	W, W, W
5	Apr-09				1,491,399	W, W, W
6	May-09				1,491,399	W, W, W
7	Jun-09				1,491,399	W, W, W
8	Jul- <u>0</u> 9	·	·		1,491,399	W, W, W
9	Aug-09				1,491,399	W, W, W
10	Sep-09				1,491,399	W, W, W
11	Oct-09		ii al		1,491,399	W, W, W
12	Nov-09		f: c	·— -·	1,491,399	W, W, W
	Interest		192,754.11		<u>1,684,1</u> 54	
	Admin.		13,577.00	5,000.00	1,702,731	
13		1			1,702,731	W, W, W
14		1	, .		1,702,731	1
15		1	<u>.</u>		1,702,731	W, W, W
16		1	<u>;</u>		1,702,731	W, W, W
17	Apr-10	1	•		1,702,731	
18		1	,		1,702,731	
19		1 .	_		1,702,731	-
20		†	Þ		1,702,731	
21		1			1,702,731	
22		1			1,702,731	-
23		₹			1,702,731	
24	Nov-10 Rounded to nearest wh				1,702,731	W,W,W

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application

OAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

LOAN REQU	EST
New Loan Renev	val 🗵

LUAN REQUEST for Pooled Money Investment Account Loans to State I	PMIB NO. <u>090000</u>	
•	ND PROGRAM INFORMATION uesting Department)	
Department: Forestry and Fire Protection	Total Project Appropriation: \$36,775,182.00	Amount Requested: 513,014,488.00 H, 481
Appropriation(s) to be Funded: 038/2005 Item 3540-301-0660 (4)*	Statutory Authority: Gov. Code Sec., 15830 et seq.	Date Funds Needed: ' 2/19/2010
*plus interest & admin fees	T. J.	
Department Contact: Cora Calapine	Title: Chief Accounting Adminitrator	Phone: (916) 654-5713
Department Director's Name (please print): Janet Barentson	Signature Women Droz	Date: 116/10
Type of Bonds. General Obligation: Self Liquidating Non-Self Liquidating	Revenue: SPWB □ Other	
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: Statewide: Construct Forest Fire St	tations
Appropriation to be Used G.C. Section 16724 Section 16724	Project Contact (SPWB Only):	! Phone:
for STO Admin Costs: Other Gov. Code Sec. 15845 State Controller's Office Fund #:	Phase of Project (select all that apply): ☐ A PP ⊠ WD C ☐ E	Est. Project Completion Date: 11/15/2011
☐ To make advances to local governments? ☐ To pay vendors directly? ☐ To reimburse local government for vendor payments? ☐ In a trade or business carried on by a nongovernmental person? ☐ To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this business or from federal funds? Yes ☐ No ☒ (For Revenue) 3. For departments using these funds to make grants or loans: Ar will be used to ☐ pay debt service, or ☐ to fund more project ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND NOTES: Administrative Entity Resc. State Public Works Board	Bonds only.) re repayments expected? Yes \(\subseteq \text{No } \subseteq.\) cts.	than governmental entities? tect Revolving Fund*? Project No. 120538 roperty used in a private If YES, the repayments
	ATION AND CONDITIONS ision of the State Treasurer's Office)	
This application is recommended for approval subject to the form of the following proval subject to the following proval subje	ollowing conditions: sting PMIB loan #	Date:
Signature: Director, Public Finance Division	_	Date:
	OMMENDATION estment Board Executive Secretary)	
This request is recommended for approval	rejection	modification
Approved loan amount Loan is due 364 days (or the next preceding business day if the the date the loan is funded.	Loan to be made no sooner than due date falls on a state holiday, a Sa	aturday or a Sunday) from
Signature, Executive Secretary		ate

PART IV. LOAN AGREEMENT for Pooled Money Investment	Account Loans to State Bond Programs	FOR STOLSE ONLY PMIB NO. 0900060
This agreement is entered into by and between the undersigned state agend the Pooled Money Investment Board (the "Board") lends funds as specified		he state agency borrows and
Total project appropriation: \$36,775,182.00 Loan Amount: \$13,014,488.00 At the discretion of the Board and upon notice to the state agency, this loat time prior to the date the loan is due. Repayment of the loan principal shon a state holiday, a Saturday or a Sunday) from the date the loan is fund earned by the Pooled Money Investment Account at the time the loan is proceeds of the loan are to be used only for the purposes authorized for use statutes ("Bond Act"). The 38705 (Herm 35H0-301-00600 (4))	in may be wholly or partially repaid using une all be due 364 days (or the next preceding bus led. The interest rate shall be the last availab funded. The interest shall be paid at the time	siness day if the due date falls le daily interest rate of return the principal is repaid. The
ADMINISTRATIVE AUTHORIZATION The bond sale, commercial paper, if applicable, and this loan have bee	n authorized by actions of administrative ex	ntitios as follows:
Administrative Entity Resolution/Other	Date	itities as 10110 43.
State Public Works Board	-1/14/2005	9/16/05
The state agency consents to have the proceeds of the sale of these Bonds Investment Account, AND, where the Bond Act permits, the state agency Paper used to repay interest. For loans to programs where the Bond sale the loan proceeds are expended by the State agency, the loan proceeds she investment shall be used to pay interest on the loan. If the loan becomes to a new loan to repay the principal and interest of this loan. For loans other than loans authorized in connection with voter-apprelimited obligation payable only from the proceeds of Bonds or the proceed by the State Legislature	y consents to have the proceeds of the sale of proceeds may be used to pay interest, from the all be invested in the Surplus Money Investmatue before the Bonds to repay this loan are soluted to be a Repayment of principal and interest of the sale	f these Bonds or Commercial e time the loan is funded until ent Fund and earnings on this d, the state agency shall agree erest on this loan is a special
LOAN RECIPIENT SIGNATURES (The State Agency Di and the agency's use of the funds complies with all the to or bond program.) The State Agency agrees to pay appropriation available for such purpose. State Agency Name	erms, conditions and requirements of administrative fees in connection w	of the subject Bond Act
Department of Forestry and Fire Protection - Statewide Consti	ruct Forest Fire Stations	Date -
Morenta		178/10
Administrative Secretary Signature		Date 1/27/10
POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRET	ARY'S CERTIFICATION	
The Pooled Money Investment Board approved this loan pursuant to Gove	ernment Code Section 16312 in the amount of	
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date
Proceeds from this loan should be invested in the Surplus Mon The General Fund will pay interest. Do not invest loan proceed Commercial Paper will be used to repay this loan Yes	L - CMIE	proceeds will pay interest.

'MIA Loan Request for Revenue Bond Programs

Cashflow Statement

Depa	rtment Name: [Forestry and Fire Pi	rotection	Project Name:	Statewide - Constru	ct FFS (6-Pak)
	Year:	2010	Est. Project (Completion Date:	11/15/2011	_
	Date:	1/5/2010	Est. Phase (Completion Date:		Acquisition
Lo	an Amount ⁽¹⁾ :	\$ 4,481,632		_	11/13/2007	Prelim Plans
	_				9/30/2009	Work Draw
i ulius	Date:	\$ 3,846,278	Per SCO Report date	- 1 <i>126/10</i> d 12/31/09	11/15/2011	Constr (2)
Name of B	- ا :ond Program	Public Buildings Co	nstuction Fund	-		Equip
	_	 		-		Design-Build
	(1)	(2)	(3) ,	(4)	(5)	(6)
	、	()	(-/	,	` '	Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior vrs	July 2005-Nov		3,956,785.00		3,956,785	
1	Dec-08	2000	68,938.66		4,025,724	
2	Jan-09		00,000.00		4,025,724	P, W
3	Feb-09			ł	4,025,724	P, W
4	Mar-09	8,714,094.00	F .F		4,025,724	w
5	Apr-09	3,111,001.00	2.4	ľ	4,025,724	
6	May-09		· • • · · •		4,025,724	-
7	Jun-09				4,025,724	
8	Jul-09				4,025,724	
9	Aug-09				4,025,724	-
10					4,025,724	
11			- ·- ·-		4,025,724	
12			.	•	4,025,724	
	Interest		433,681.17	•	4,459,405	
	Admin.		⁷ 17,227.00	5,000.00	4,481,632	_
13	Dec-09	,			4,481,632	-
14	Jan-10				4,481,632	W
15	Feb-10				4,481,632	w
16	Mar-10				4,481,632	W
17	Apr-10				4,481,632	W
18	May-10		ar 14 as 15 as		4,481,632	W
19	Jun-10		. £ t		4,481,632	W
20	Jul-10		r		4,481,632	W
21	Aug-10				4,481,632	W
22	Sep-10				4,481,632	W
23	Oct-10				4,481,632	W
24			•		4,481,632	w
(1) F	Rounded to nearest wh	note dollar				

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST New Loan ⊠ Renewal □ LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STOUSE ONLY PMIB NO.

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department)					
Department: (Completed by R		Project App	ropriation:	Amou	unt Requested:
Corrections and Rehabilitation	\$710	,940,000.00	0		,863.00
Appropriation(s) to be Funded:	Statutory Autho	rity:	5 2/10		Date Funds Needed:
Ch 7/07 AB900 5225-801-0660 61.23.005	Government (2/19/2010
Phase I, Medical/Mental/Dental COR: Ad Seg Unit/EOP Office and Treatment Space	15819:403-(u)	שטרינונעכן ב	שירווננו	ן טועב ן	
Department Contact:	Title:				Phone:
Sarah VanDyke	Deputy Direct	tor (A), Fin	ance and	[916-255-2252
	Budgeting Bra				
Department Director's Name (please print): DEBORAH HYSEN, Chief Deputy Secreta	ary Remove:				Date:
Type of Bonds: General Obligation:	Revenue:	A. 1			,
Name of GO Bond Act:	SPWB ☐ Name of 'SPWE		Droject		
Name of GO Bolid Act.	COR: Ad Seg			Treatm	ent Snace
Appropriation to be Used G.C. Section 16724.6	Project Contact				Phone:
for STO Admin Costs: Other	Keith Beland	(St WD Only	<i>)</i> .	1	916-255-2191
State Controller's Office Fund #:	Phase of Project				Est. Project
	A ⊠ PP [] wd 🗌 c	E D	-B	Completion Date:
· · · · <u> </u>					2/13/2013
Use of Loan Proceeds:		, , , ,	ı		
1. Will any of the loan proceeds be used (Please check if answ				- do-	!« E 40
☐ To make advances to local governments?	To fund ar				
☐ To pay vendors directly? ☐ To reimburse local government for vendor payments?					vernmental entities? volving Fund*?
In a trade or business carried on by a nongovernmental person?			DGS-PMB I		
To make advances to other state funds? If yes, specify:	1	vs, apeeirj		10,000	
2. Will any part of the debt service on the bonds that secure th	is loan be either sec	ured by or	oaid from pr	operty	used in a private
business or from federal funds? Yes \(\subseteq \text{No \(\mathbb{X} \) (For Reven				-1- 1	
 For departments using these funds to make grants or loans: will be used to ☐ pay debt service, or ☐ to fund more pro 	Are repayments exp	pected? Yes	☐ No ☐.	If YES	, the repayments
ADMINISTRATIVE AUTHORIZATION FOR FUTURE BON NOTES:	D SALES, LOAN	REQUESTS	S, AND CO	MMER	CIAL PAPER
Administrative Entity R	esolution Number	Sale	Loan	CP	Date
State Public Works Board				· - 	3/14/2008
State Lubite Works Doard		·	 	H	3/14/2008
		- H - H	·	П	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
					l .
PART II. RECOMMEN					
(Completed by Public Finance I			Office)		
☐ This application is recommended for approval subject to the ☐ First \$ to be used to pay/reduce of	: following condition	ns:			
Reduce amount of loan to \$	xisting I Wild loan #		-		
Conditions (if applicable):					
This application is not recommended for approval by the Pull	blic Finance Divisio	<u>)</u>			யை மாளர்கள் நார் முர் மார் மார் மார் மார் மார் மார் மார் மா
Signature: Director, Public Finance Division				Date:	
PART III. RE (Completed by Pooled Money I	COMMENDATIO		etary)		
This request is recommended for approval		ejection		П	modification
Approved loan amount	Loan to be made	•	r than		inodification
Loan is due 364 days (or the next preceding business day if t				urday	or a Sunday) from
the date the loan is funded.			• ,		,
Signature, Executive Secretary			Dat	е	den en en en en 14 element (16 deput de 16 de 1 6 de 16 de

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

,	-
FOR \$10 USE ONLY	
PMIB NO.	
1200690	

the Pooled Money Investment Board (the "Boar	d") lends funds as specified below.		. agency borrows and
Total project appropriation: \$710,940,000.	Proposed Fun	ding Date: 2/19/2010	
Loan Amount: \$992,863.00 At the discretion of the Board and upon notice to	to the state agency, this loan may be wholly	or partially repaid using uneynender	l loon proceeds at any
time prior to the date the loan is due. Repayme			
on a state holiday, a Saturday or a Sunday) from			
earned by the Pooled Money Investment Accou			
proceeds of the loan are to be used only for the	purposes authorized for use of the proceeds	of the sale of bonds ("Bonds") autho	rized by the following
statutes ("Bond Act"): Ch 7/07 AB900 5225-801-0660 61.23.005			
COR: Ad Seg Unit/EOP Office and Treatme	ent Space		
ADMINISTRATIVE AUTHORIZATIO			
The bond sale, commercial paper, if applicab		actions of administrative entities a	s follows:
Administrative Entity	Resolution/Other	Date	
State Public Works Board	Resolution	3/14/2008	· · · · · · · · · · · · · · · · · · ·
and the state of t			
The state agency consents to have the proceeds			
Investment Account, AND, where the Bond Ac Paper used to repay interest. For loans to progr			
the loan proceeds are expended by the State age			
investment shall be used to pay interest on the I			
to a new loan to repay the principal and interest	of this loan.		
For loans other than loans authorized in co-	tion with vota- on-round dobt. Dar	sovement of principal and interest on	this loop is a special
limited obligation payable only from the procee	ds of Bonds or the proceeds of a new loan.	Payment from any other source is su	thiect to appropriation
by the State Legislature.	as of Bones of the proceeds of a new roam	Tuymon nom any outer source is so	oject to appropriation
,			
LOAN RECIPIENT SIGNATURES (
and the agency's use of the funds con			
or bond program.) The State Age		fees in connection with th	is loan from any
appropriation available for such purpos	e.		
State Agency Name			
Corrections and Rehabilitation			
Director's Signature	\setminus		Date
			11/3/10
State Public Works Board (if applicable): Administrative Secretary Signature	1 N/		Date /
PURITY P 3 A A - 1 MANUAL A A A A A A A A A A A A A A A A A A		CATION	טוןכן ב
POOLED MONEY INVESTMENT BOARD	EXECUTIVE SECRETARY'S CERTIFI	ICATION	
The Pooled Money Investment Board approved		tion 16312 in the amount of	
1 N N N N N N N N N N N N N N N N N N N	was as follows:		
	EMBER	AYE	NO
Treasurer of the State of California	n n tan restaur ju na minanan mitan adamatan		
Controller of the State of California			
Director of Finance of the State of California			<u> </u>
Conditions (1f applicable):			
Executive Secretary of the Pooled Money Inves	tment Board		Date
INSTRUCTIONS TO CONTROLLER:	, Hook =		
	vested in the Surplus Money Investment Fun	 d. SMIF earnings and bond proceed: 	s will pay interest.
The General Fund will pay interest. I Commercial Paper will be used to repay this loa			

0900061

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

Year: 2009/10 Est. Project Completion Date: 2/13/2013 N/A Acquisition Date: 1/5/2010 Est. Phase Completion Date: N/A Acquisition Date: S 992,863 P	Depa	rtment Name:	Corrections and Re	habilitation	Project Name:	COR ASU/EOP	
Funds Disbursed to Projection Projec		Year:	2009/10	Est. Project	Completion Date:	2/13/2013	_
Funds Disbursed to Date S		Date:	1/5/2010	Est. Phase	Completion Date:	N/A	Acquisition
Date \$	Lo	an Amount ⁽¹⁾ :	\$ 992,863			2/11/2011	Prelim Plans
Equip	Funds	Disbursed to				9/5/2011	Work Draw
Prior yrs		Date:	\$ -	*Per SCO Report dat	ed	2/13/2013	Constr (2)
Month and Original Actual Projections for the Next 12 Cumulative (A,P,W,C,E,E,D,B)	Name of B	ond Program:	Lease Revenue-CO	OR ASU/EOP			Equip
Phase of Projections for the Next 12							Design-Build
Month and Year Projection Disbursements Projections for the Next 12 Cumulative (A,P,W,C,E, D-B)		(1)	(2)	(3)	(4)	(5)	(6)
Month and Year Projection Disbursements Months Cumulative Disbursements Disbursemental Disbursemental Disbursemental Disbursemental Disbursemental Dis							Phase of
Year Projection Disbursements Months Disbursements D-B) 1 - </td <td></td> <td></td> <td></td> <td></td> <td>Projections for</td> <td></td> <td>Project</td>					Projections for		Project
Prior yrs 1 2 3 4 5 6 7 8 9 10 11 12 Interest Admin. 13 Feb-10 14 Mar-10 15 Apr-10 16 May-10 17 Jun-10 18 Jul-10 19 Aug-10 19 Aug-10 20 Sep-10 21 Oct-10 21 Oct-10 21 Oct-10 22 Nov-10 22 Nov-10 22 Nov-10 22 Nov-10 23 Dec-10		Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
1	_	Year	Projection	Disbursements	<u>Months</u>	Disbursements	D-B)
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23 Dec-10 100,137.00 892,727 P			1				
			1				
			1		100,136.00	992,863	P

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application

LOAN REQUEST
New Loan ☒ Renewal ☐

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

POR STO USE ONLY
PMIB NO. 09 00062

PART I. LOAN REQUEST/BO (Completed by Re			ATION		
Department: Corrections and Rehabilitation	Tota	I Project App 0,940,000.0			unt Requested: 0,764.00
Appropriation(s) to be Funded: Ch 7/07 AB900 5225-801-0660 61.47.008 Phase I, Medical/Mental/Dental SAC: Psychiatric Services Unit Office and Treatment Space	Statutory Author Government 15819:403 (a)	rity: Code Secti	ارو ک on 15819.40		Date Funds Needed: 2/19/2010
Department Contact: Sarah VanDyke	Title: Deputy Direc Budgeting Br		nance and	3	Phone: 916-255-2252
Department Director's Name (please print): DEBORAH HYSEN, Chief Deputy Secretar	Signature:	He			Date: / 3/10
Type of Bonds: General Obligation: Name of GO Bond Act:	Revenue: ⊠ SPWB Name of 'SPWB	3' or 'Other'		ice and	l Treatment Space
Appropriation to be Used G.C. Section 16724.6 for STO Admin Costs: Other	Project Contact Keith Beland				Phone: 916-255-2191
State Controller's Office Fund #:	Phase of Project			-В	Est. Project Completion Date: 3/26/2013
Use of Loan Proceeds: 1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following) To make advances to local governments? To pay vendors directly? To reimburse local government for vendor payments? In a trade or business carried on by a nongovernmental person? To make advances to other state funds? If yes, specify: 2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No (For Revenue Bonds only.) 3. For departments using these funds to make grants or loans: Are repayments expected? Yes No If YES, the repayments will be used to pay debt service, or to fund more projects. ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES: Resolution Number Sale Loan CP Date State Public Works Board State Public Works Board					overnmental entities? volving Fund*? No. used in a private the repayments CIAL PAPER Date
PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer's Office) This application is recommended for approval subject to the following conditions: [First \$ to be used to pay/reduce existing PMIB loan #					
Reduce amount of loan to \$ Conditions (if applicable): This application is not recommended for approval by the Publ Signature: Director, Public Finance Division	ic Finance Division	on		Date	
	OMMENDATIO				
Completed by Pooled Money Inv This request is recommended for approval Approved loan amount Loan is due 364 days (or the next preceding business day if the the date the loan is funded. Signature, Executive Secretary	Loan to be ma	ejection de no soone	er than	urday	modification or a Sunday) from

Reserve \$__

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

Г		
	FOR STO USE ONLY	
1	PMIB NO. Cu-	i
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This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

the Pooled Money Investment Board (the "Board")	lends funds as specified below.		
Total project appropriation: \$710,940,000.00 Loan Amount: \$970,764.00	-	nding Date: 2/19/2010	
At the discretion of the Board and upon notice to the time prior to the date the loan is due. Repayment on a state holiday, a Saturday or a Sunday) from the	of the loan principal shall be due 364 da	ays (or the next preceding business da	y if the due date falls
earned by the Pooled Money Investment Account proceeds of the loan are to be used only for the purp	at the time the loan is funded. The int	erest shall be paid at the time the pri	ncipal is repaid. The
statutes ("Bond Act"): Ch 7/07 AB900 5225-801-0660 61.47.008	and the proceeds	of the sale of bolids (Bolids) addion	
SAC: Psychiatric Services Unit Office and Tree	atment Space		t t
ADMINISTRATIVE AUTHORIZATION			
The bond sale, commercial paper, if applicable, a	and this loan have been authorized by Resolution/Other		follows:
Administrative Entity State Public Works Board	3/14/2008		
State Fublic Works Board	Resolution	3/14/2008	
Investment Account, AND, where the Bond Act por Paper used to repay interest. For loans to programs the loan proceeds are expended by the State agency investment shall be used to pay interest on the loan to a new loan to repay the principal and interest of the For loans other than loans authorized in connectimited obligation payable only from the proceeds of by the State Legislature. LOAN RECIPIENT SIGNATURES (The and the agency's use of the funds compor bond program.) The State Agency appropriation available for such purpose. State Agency Name Corrections and Rehabilitation Director's Signature State Public Works Board (illapplicable): Administrative Secretary Signature	s where the Bond sale proceeds may be y, the loan proceeds shall be invested in. If the loan becomes due before the Bohis loan. ction with voter-approved debt - Re of Bonds or the proceeds of a new loan. e State Agency Director attests, lies with all the terms, condition y agrees to pay administrative	payment of principal and interest on Payment from any other source is su by the signature below, that one and requirements of the series in connection with this	this loan request subject Bond Act
POOLED MONEY INVESTMENT BOARD EX		ICATION	' /
The Pooled Money Investment Board approved this and the vote was		tion 16312 in the amount of	
MEME	BER	AYE	NO
Treasurer of the State of California			10 000 mm a mm a 1 1 mm bit to 1 mm b
Controller of the State of California			t t
Director of Finance of the State of California			
Conditions (if applicable):			1 n d = 1 mt 1
Executive Secretary of the Pooled Money Investmen	nt Board		Date
INSTRUCTIONS TO CONTROLLER: Proceeds from this loan should be invested. The General Fund will pay interest. Do recommercial Paper will be used to repay this loan.	ed in the Surplus Money Investment Fun not invest loan proceeds in SMIF. Yes No	id. SMIF earnings and bond proceeds	will pay interest.

PMIA Loan Request for Revenue Bond Programs Cashflow Statement

0900062

Depa	rtment Name:	Corrections and Re	habilitation	Project Name:	SAC PSU	
-		2009/10		Completion Date:	3/26/2013	
		1/5/2010	Est. Phase	Completion Date:	N/A	Acquisition
Loan Amount (1):		\$ 970,764			3/11/2011	Prelim Plans
Funds Disbursed to				-	9/10/2011	Work Draw
Date:			*Per SCO Report dat	ed	3/26/2013	Constr ⁽²⁾
Name of Bond Program:		Lease Revenue-SA	C PSU	-		Equip
				•		Design-Build
	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of
				Projections for		Project
	Month and	Original	Actual	the Next 12	Cumulative	(A,P,W,C,E,
	Year	Projection	Disbursements	Months	Disbursements	D-B)
Prior yrs				Ī	-	
1					-	
2					-	
3					-	
4					-	
5					-	
6					-	
7				[-	
8					-	
9			•		-	
10					-	
11					-	
12					-	
	Interest		-		-	-
	Admin.			5,000.00	5,000	-
13	Feb-10			38,280.00	43,280	Р
14	Mar-10			38,858.00	82,138	Р
15	Apr-10			38,858.00	120,996	Р
16	May-10			43,858.00	164,854	Р
17	Jun-10			104,658.00	269,512	Р
18				104,658.00	374,170	Р
19				99,658.00	473,828	Р
20		1		104,658.00	578,486	Р
21		1		99,658.00	678,144	Р
22	T	1		99,658.00	777,802	Р
23				99,658.00	877,460	Р
24	Jan-11			93,304.00	970,764	Р

⁽¹⁾ Rounded to nearest whole dollar

⁽²⁾ Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application